

ATTORNEY BIOGRAPHY



Jennifer Z. Flanagan

Partner

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Legal Administrative Assistant

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Practice Groups and Specialty Areas

Trusts and Estates

Estate Planning

Probate and Trust Administration

Business

Tax

Jennifer is a Partner in the Firm's Trusts and Estates Group. She concentrates her practice in all areas of trusts and estates law for a diverse client base, including estate planning, estate administration, trust administration, taxation, and fiduciary advising. She works closely with clients to provide them comprehensive and highly personalized plans that minimize taxes and effectively carry out the clients' wishes for passing on their legacy. She also assists clients with carrying out their philanthropic goals, providing for family members with special needs, and helping them preserve their assets, including the preparation of prenuptial agreements.

In addition to advising clients on purely domestic estate planning, Jennifer frequently works with individuals who have international planning issues. She counsels such clients on estate planning, gifting, and taxation from the U.S. perspective, including pre-immigration planning, often collaborating with attorneys and other advisors from foreign countries to develop a comprehensive, tax-efficient plan. Jennifer also works with clients on estate settlement involving foreign assets, including preparing estate tax returns, requesting transfer certificates, and ensuring foreign tax reporting compliance.

Publications/Presentations

- "[Massachusetts Estate Tax Law Update](#)," On Air with Mirick O'Connell legal podcast (November 22, 2023)

Education

LLM in Taxation, Boston University
School of Law (1995)

J.D., Boston College Law School (1992)

B.A., College of the Holy Cross (1988)

Advanced Certificate in Cross-Border
Estates from STEP

Bar and Court Admissions

Massachusetts

New Hampshire

Professional/Community Affiliations

Massachusetts Bar Association, Probate
Section Council chair

Boston Bar Association

Boston Estate Planning Council

Society of Trust and Estate Practitioners
(STEP)

American College of Trust and Estate
Counsel, Fellow

Accredited Estate Planner (AEP®)

Womenade Boston, Inc., past president
and board member

Barakat, Inc., past board member